

NHBC NEW HOME STATISTICS REVIEW

Q1 2018

NHBC statistics represent a unique source of detailed up-to-date information on new home construction and the house-building industry. The figures relate to new homes registered with NHBC for its ten-year warranty, which covers around 80 per cent of all new homes built in the UK.

NHBC figures are available well ahead of Government figures. As such, we represent the only source of up-to-date information on new home registrations.

154,698

new homes registered during FY 2017/18

116,451

new homes registered for the private sector during FY 2017/18

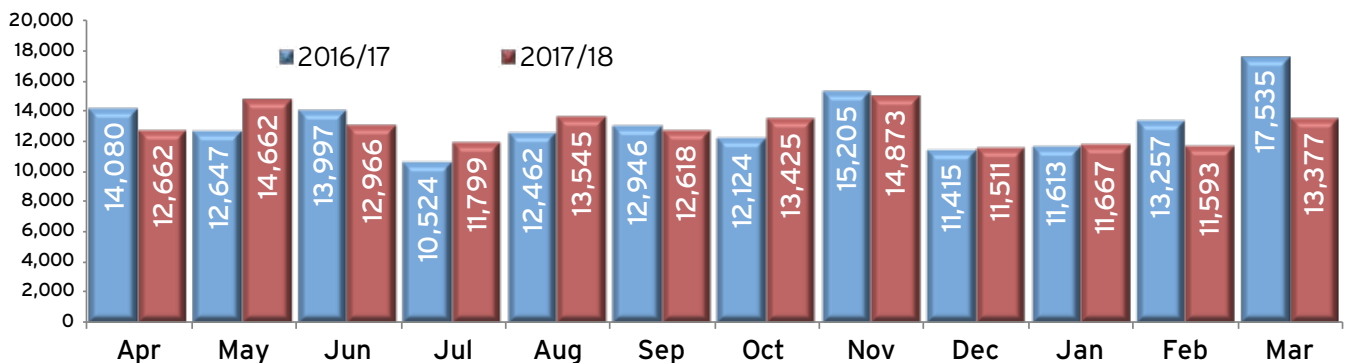
38,247

new homes registered in the affordable sector during FY 2017/18

36,637

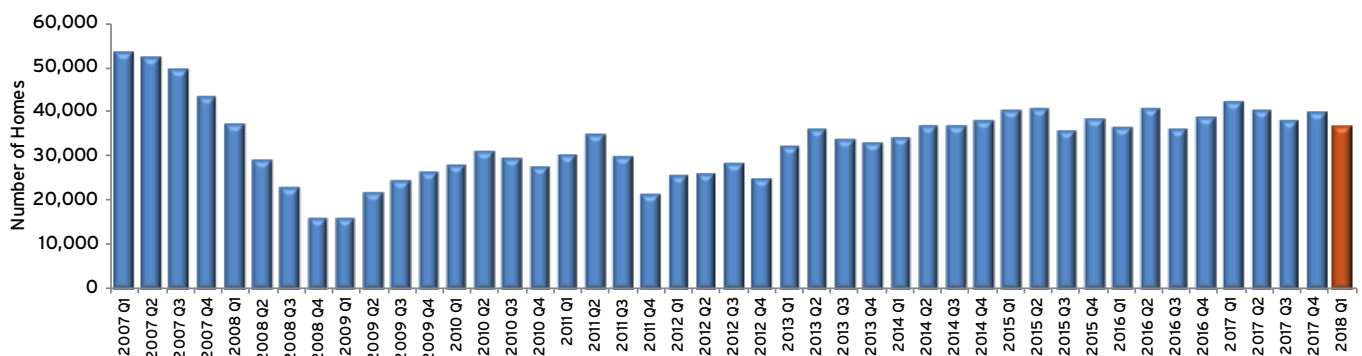
new homes registered in Q1 2018

NEW BUILD REGISTRATION HISTORY - FINANCIAL YEAR



Source: NHBC

NEW BUILD REGISTRATIONS - QUARTER ON QUARTER COMPARISON



Source: NHBC (Appendix table 1)

HEADLINES

- **154,698** new homes registered during FY 2017/18, 2% down on FY 2016/17
- **116,451** homes were registered during FY 2017/18 for the private sector, 1% down on FY 2016/17
- **38,247** new homes registered during FY 2017/18 for the affordable sector, 4% down on FY 2016/17
- Six out of twelve regions experienced growth



Raising Standards. Protecting Homeowners

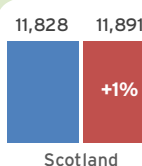
If you would like an interview to discuss this in more detail or if you require any further information, please contact Nadia Bedra on 01908 746 734 or email nbedra@nhbc.co.uk.

Regional overview

REGIONAL REGISTRATIONS - FY 2016/17 vs FY 2017/18

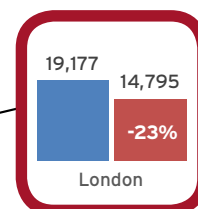
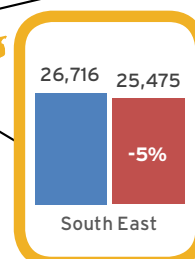
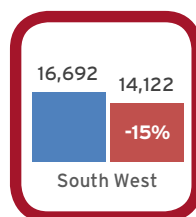
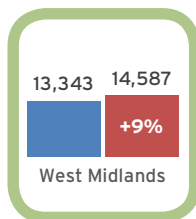
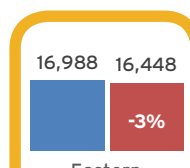
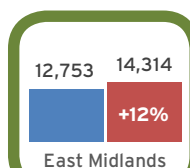
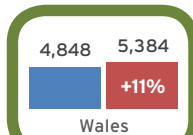
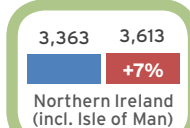
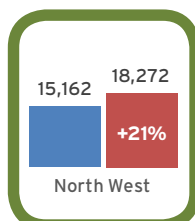
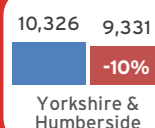
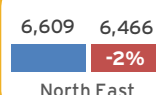
"Figures for the sector were extremely encouraging, with an overall 7% increase on 2016/17. The private sector had sustained growth of 4% with the affordable sector experiencing an impressive 29% increase. Completions in NI were the second highest of any region within the UK, 12% above 2016 figures. Following these positive results, we will continue to support builders to deliver the high-quality, new homes that we so desperately need."

**Padraig Venney, NHBC,
Regional Director - Northern Ireland**



"The private sector performed strongly over the course of the financial year in Scotland, with numbers up by 4% on the promising volumes seen over the previous 12 months. There is strong growth in the commuter towns serving Edinburgh and this is being matched in the suburbs of Glasgow with Inverness and Dundee continuing to exhibit positive housing growth."

**Malcolm MacLeod,
NHBC Director Scotland**



2016/17
2017/18

"Despite a slowing down towards the end of 2017, financial year figures for Wales are promising with double-digit growth in both the private and affordable sectors, which is promising news. Overall builder confidence is generally good and we are still seeing a lot of interest in the Cardiff & Newport regions, continuing the momentum we have seen in those areas over recent years."

Paul Edwards, NHBC, Regional Director - West & Wales

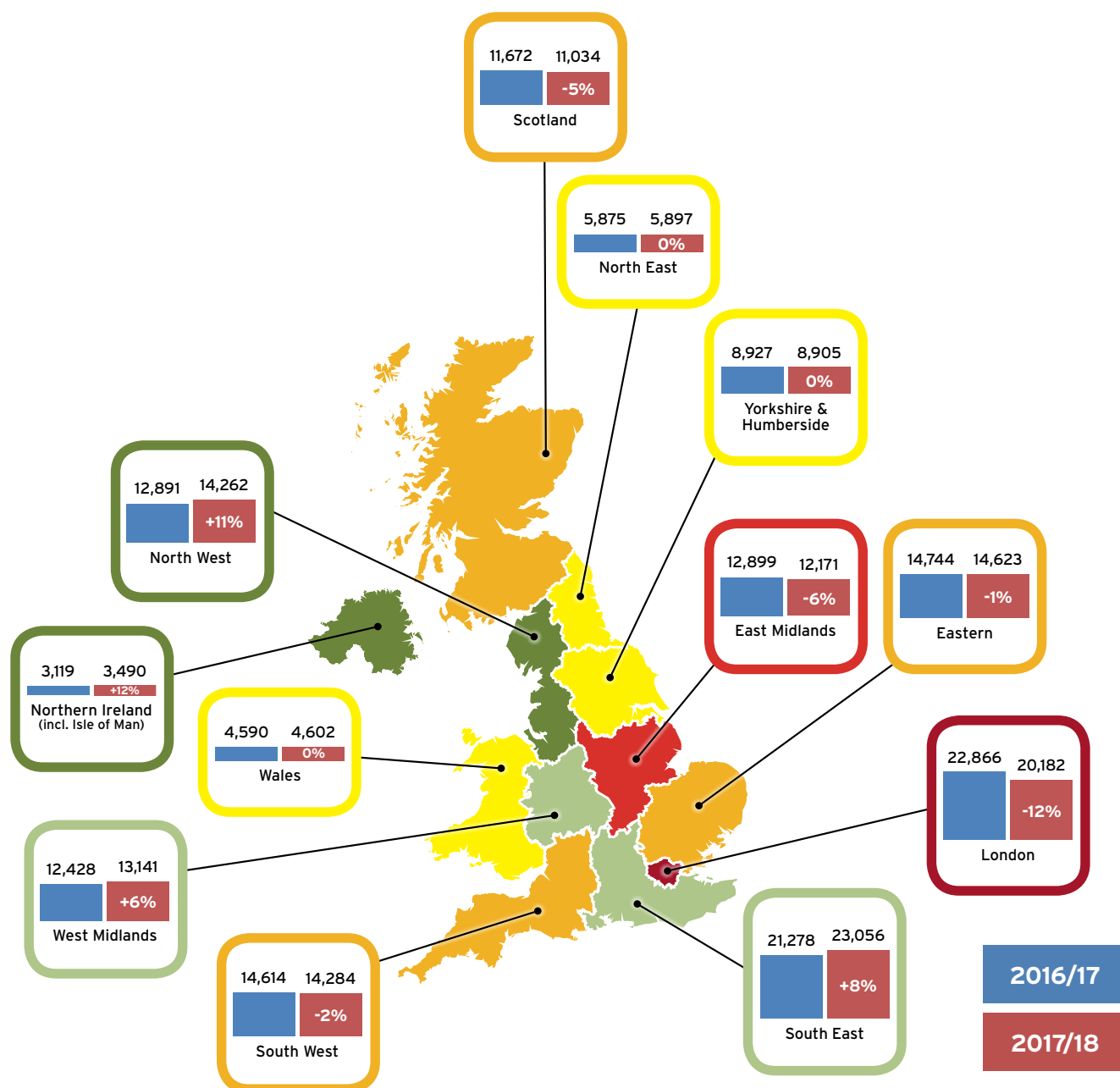
"Figures for the 2017/2018 financial year in England are slightly down from the previous 12 months, although both the North West and East Midlands buck this trend with some impressive figures."

Steve Catt, NHBC, Senior Regional Director

Source: NHBC

Regional overview

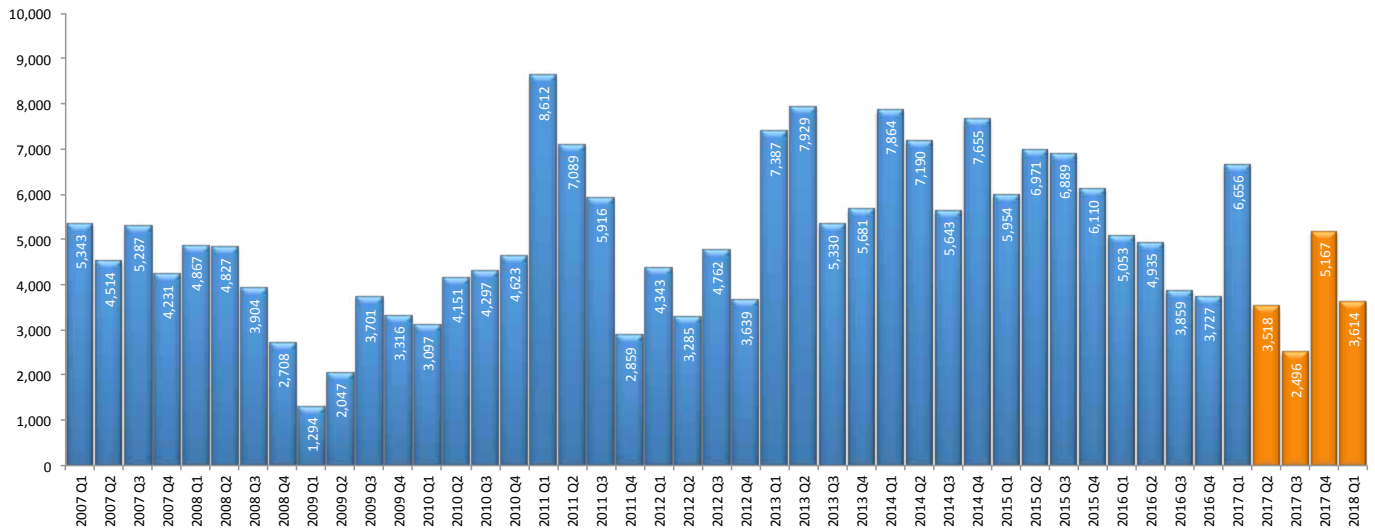
REGIONAL COMPLETIONS - FY 2016/17 vs FY 2017/18



Source: NHBC

Regional overview

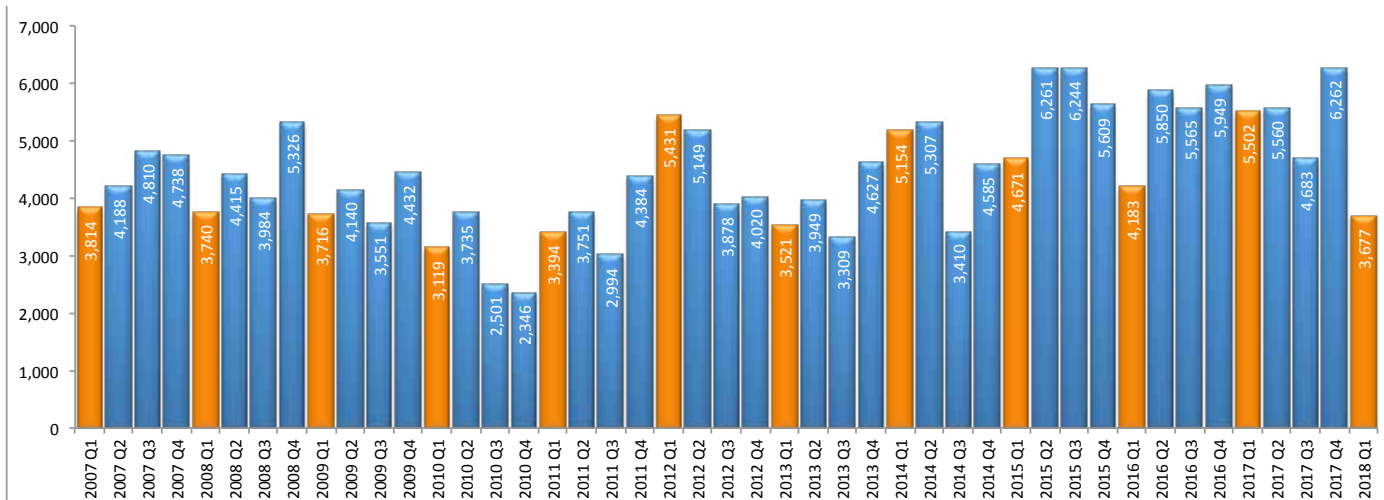
NEW HOMES REGISTERED IN LONDON



Source: NHBC (Appendix table 2)



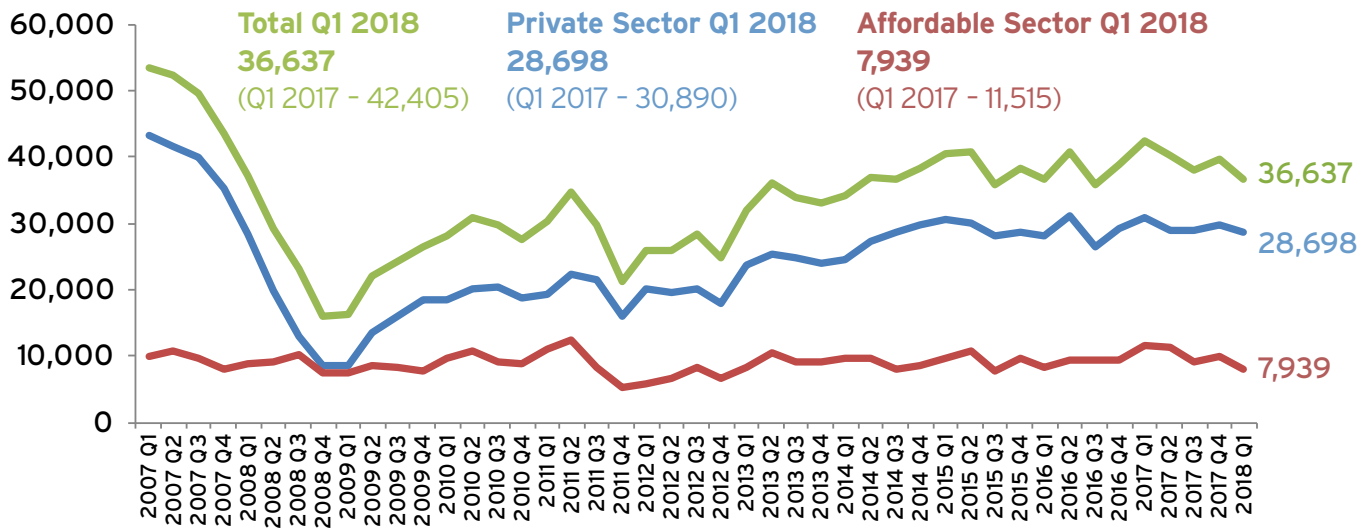
NEW HOMES COMPLETED IN LONDON



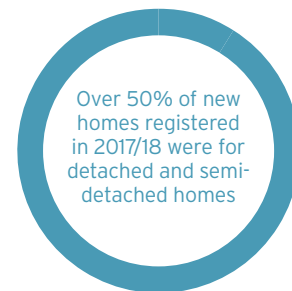
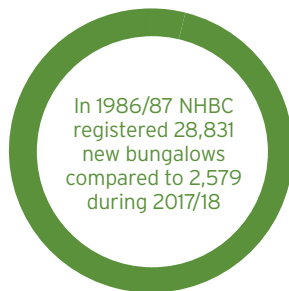
Source: NHBC (Appendix table 3)

Analysis of new home registrations

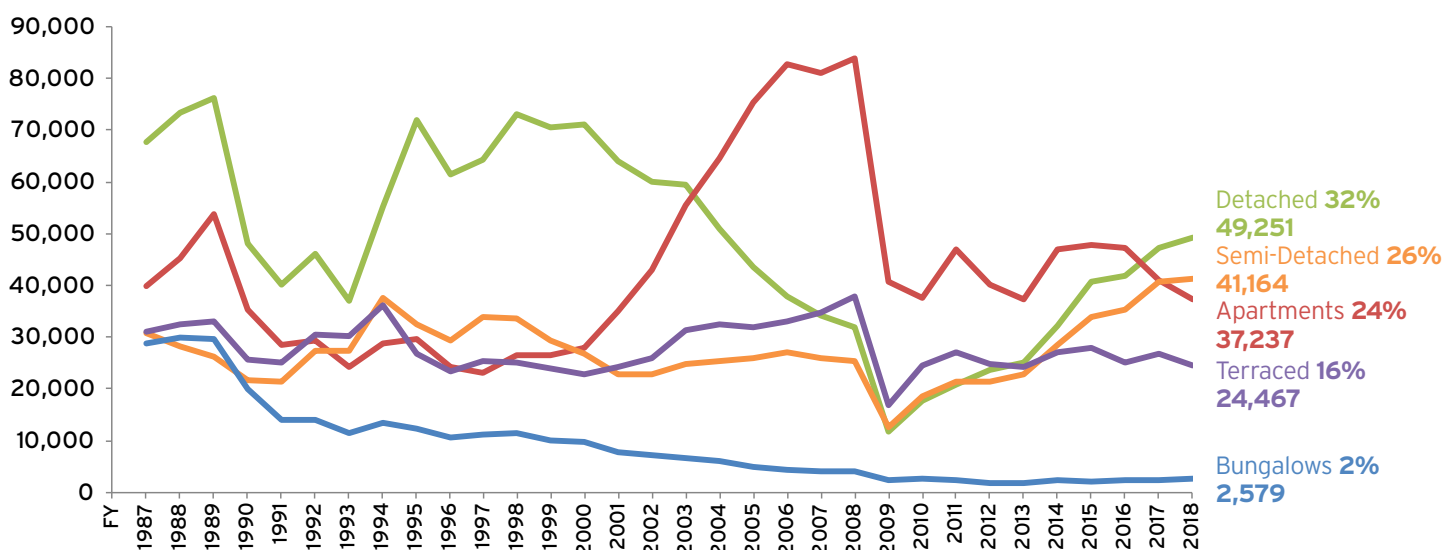
NEW BUILD REGISTRATIONS - PRIVATE/PUBLIC & AFFORDABLE SECTOR



Source: NHBC (Appendix table 1)



UK HOUSE TYPES



Source: NHBC (Appendix table 3)

Appendices

TABLE 1: NEW HOME REGISTRATIONS - PRIVATE AND AFFORDABLE SECTOR

QUARTER ENDING	PRIVATE SECTOR	AFFORDABLE SECTOR	TOTAL	QUARTER ENDING	PRIVATE SECTOR	AFFORDABLE SECTOR	TOTAL
2007 Q1	43,346	10,021	53,367	2012 Q4	18,046	6,702	24,748
2007 Q2	41,678	10,781	52,459	2013 Q1	23,767	8,360	32,127
2007 Q3	39,860	9,665	49,525	2013 Q2	25,387	10,646	36,033
2007 Q4	35,379	8,164	43,543	2013 Q3	24,877	9,006	33,883
2008 Q1	28,415	8,782	37,197	2013 Q4	23,936	9,111	33,047
2008 Q2	20,002	9,118	29,120	2014 Q1	24,612	9,631	34,243
2008 Q3	12,994	10,102	23,096	2014 Q2	27,396	9,592	36,988
2008 Q4	8,719	7,381	16,100	2014 Q3	28,669	8,086	36,755
2009 Q1	8,689	7,527	16,216	2014 Q4	29,690	8,507	38,197
2009 Q2	13,501	8,453	21,954	2015 Q1	30,655	9,758	40,413
2009 Q3	15,960	8,401	24,361	2015 Q2	30,072	10,807	40,879
2009 Q4	18,479	7,875	26,354	2015 Q3	28,211	7,705	35,916
2010 Q1	18,433	9,690	28,123	2015 Q4	28,679	9,742	38,421
2010 Q2	20,064	10,847	30,911	2016 Q1	28,199	8,347	36,546
2010 Q3	20,534	9,151	29,685	2016 Q2	31,259	9,465	40,724
2010 Q4	18,662	8,813	27,475	2016 Q3	26,531	9,401	35,932
2011 Q1	19,232	11,063	30,295	2016 Q4	29,307	9,437	38,744
2011 Q2	22,443	12,414	34,857	2017 Q1	30,890	11,515	42,405
2011 Q3	21,496	8,399	29,895	2017 Q2	29,019	11,271	40,290
2011 Q4	15,924	5,371	21,295	2017 Q3	28,955	9,007	37,962
2012 Q1	20,100	5,702	25,802	2017 Q4	29,779	10,030	39,809
2012 Q2	19,516	6,554	26,070	2018 Q1	28,698	7,939	36,637
2012 Q3	20,183	8,206	28,389				

NOTES

1. The figures show New build (and Solo prior to October 2015) homes registered for NHBC's ten-year warranty.
2. Nationally NHBC provides warranties on approximately 80% of new homes built in the UK (including the Isle of Man).
3. The figures are sourced from information held on NHBC's Fusion system as at 31st March 2018.
4. Changes can occur between figures published at different times owing to changes in policies and cancellations.

Appendices

TABLE 2: NEW HOME REGISTERED IN LONDON - QUARTERLY

QUARTER ENDING	PRIVATE SECTOR	AFFORDABLE SECTOR	TOTAL	QUARTER ENDING	PRIVATE SECTOR	AFFORDABLE SECTOR	TOTAL
2007 Q1	3,227	2,116	5,343	2012 Q4	2,381	1,258	3,639
2007 Q2	2,393	2,121	4,514	2013 Q1	5,183	2,204	7,387
2007 Q3	2,398	2,889	5,287	2013 Q2	5,027	2,902	7,929
2007 Q4	2,667	1,564	4,231	2013 Q3	3,094	2,236	5,330
2008 Q1	2,389	2,478	4,867	2013 Q4	3,195	2,486	5,681
2008 Q2	2,175	2,652	4,827	2014 Q1	4,912	2,952	7,864
2008 Q3	1,714	2,190	3,904	2014 Q2	4,867	2,323	7,190
2008 Q4	992	1,716	2,708	2014 Q3	4,188	1,455	5,643
2009 Q1	499	795	1,294	2014 Q4	5,586	2,069	7,655
2009 Q2	1,002	1,045	2,047	2015 Q1	3,928	2,026	5,954
2009 Q3	1,339	2,362	3,701	2015 Q2	4,993	1,978	6,971
2009 Q4	1,539	1,777	3,316	2015 Q3	5,418	1,471	6,889
2010 Q1	1,507	1,590	3,097	2015 Q4	3,875	2,235	6,110
2010 Q2	2,169	1,982	4,151	2016 Q1	3,526	1,527	5,053
2010 Q3	2,223	2,074	4,297	2016 Q2	3,347	1,588	4,935
2010 Q4	2,135	2,488	4,623	2016 Q3	2,644	1,215	3,859
2011 Q1	4,142	4,470	8,612	2016 Q4	2,402	1,325	3,727
2011 Q2	4,150	2,939	7,089	2017 Q1	3,674	2,982	6,656
2011 Q3	3,034	2,882	5,916	2017 Q2	1,734	1,784	3,518
2011 Q4	1,732	1,127	2,859	2017 Q3	1,398	1,098	2,496
2012 Q1	2,775	1,568	4,343	2017 Q4	3,114	2,053	5,167
2012 Q2	1,786	1,499	3,285	2018 Q1	1,937	1,677	3,614
2012 Q3	2,850	1,912	4,762				

NOTES

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4. Changes can occur between figures published at different times owing to changes in policies and cancellations.

Appendices

TABLE 3: NEW HOME COMPLETED IN LONDON - QUARTERLY

QUARTER ENDING	PRIVATE SECTOR	AFFORDABLE SECTOR	TOTAL	QUARTER ENDING	PRIVATE SECTOR	AFFORDABLE SECTOR	TOTAL
2007 Q1	2,058	1,756	3,814	2012 Q4	2,112	1,908	4,020
2007 Q2	2,501	1,687	4,188	2013 Q1	1,837	1,684	3,521
2007 Q3	2,939	1,871	4,810	2013 Q2	2,830	1,119	3,949
2007 Q4	2,643	2,095	4,738	2013 Q3	2,177	1,132	3,309
2008 Q1	2,019	1,721	3,740	2013 Q4	3,068	1,559	4,627
2008 Q2	2,597	1,818	4,415	2014 Q1	2,510	2,644	5,154
2008 Q3	1,783	2,201	3,984	2014 Q2	3,492	1,815	5,307
2008 Q4	2,431	2,895	5,326	2014 Q3	2,091	1,319	3,410
2009 Q1	2,232	1,484	3,716	2014 Q4	2,820	1,765	4,585
2009 Q2	2,399	1,741	4,140	2015 Q1	2,204	2,467	4,671
2009 Q3	1,610	1,941	3,551	2015 Q2	3,822	2,439	6,261
2009 Q4	2,225	2,207	4,432	2015 Q3	3,409	2,835	6,244
2010 Q1	1,219	1,900	3,119	2015 Q4	3,696	1,913	5,609
2010 Q2	1,582	2,153	3,735	2016 Q1	2,697	1,486	4,183
2010 Q3	1,129	1,372	2,501	2016 Q2	4,625	1,225	5,850
2010 Q4	1,159	1,187	2,346	2016 Q3	3,801	1,764	5,565
2011 Q1	1,269	2,125	3,394	2016 Q4	3,476	2,473	5,949
2011 Q2	1,809	1,942	3,751	2017 Q1	3,525	1,977	5,502
2011 Q3	1,519	1,475	2,994	2017 Q2	3,974	1,586	5,560
2011 Q4	2,078	2,306	4,384	2017 Q3	3,468	1,215	4,683
2012 Q1	1,773	3,658	5,431	2017 Q4	4,838	1,424	6,262
2012 Q2	2,769	2,380	5,149	2018 Q1	2,218	1,459	3,677
2012 Q3	2,137	1,741	3,878				

NOTES

1. The figures show New build (and Solo prior to October 2015) homes completed for NHBC's ten-year warranty.
2. Completions' relate to the number of homes 'finalled' by NHBC Building Inspectors and changes can occur between figures published at different times.
3. Nationally NHBC provides warranties on approximately 80% of new homes built in the UK (including the Isle of Man).
4. The figures are sourced from information held on NHBC's Fusion system as at 31st March 2018.
5. Changes can occur between figures published at different times owing to changes in policies and cancellations.

Appendices (Continued)

TABLE 4: UK HOUSE TYPES - FINANCIAL YEAR END REGISTRATIONS

FYE	DETACHED HOUSES	APARTMENTS	SEMI-DETACHED HOUSES	TERRACED HOUSES	BUNGALOWS
1987	67,672	39,908	30,693	31,174	28,831
1988	73,403	45,246	28,131	32,479	29,985
1989	76,116	53,713	26,152	33,115	29,639
1990	48,140	35,430	21,753	25,514	19,982
1991	40,030	28,436	21,373	25,141	14,117
1992	46,126	29,206	27,461	30,387	14,134
1993	37,088	24,352	27,245	30,273	11,303
1994	55,188	28,902	37,637	36,191	13,515
1995	72,043	29,541	32,552	26,731	12,340
1996	61,304	24,250	29,424	23,374	10,567
1997	64,242	22,944	33,793	25,284	11,167
1998	72,962	26,527	33,452	25,111	11,563
1999	70,381	26,617	29,282	24,033	10,094
2000	71,090	27,883	26,802	22,749	9,791
2001	64,006	34,910	22,778	24,168	7,845
2002	60,101	42,858	22,781	25,976	7,141
2003	59,348	55,386	24,830	31,184	6,587
2004	50,788	64,684	25,290	32,351	6,186
2005	43,639	75,371	25,973	31,779	4,958
2006	37,988	82,709	26,979	33,104	4,414
2007	34,117	80,979	25,882	34,661	4,038
2008	31,957	83,764	25,329	37,716	3,958
2009	11,852	40,723	12,534	16,948	2,475
2010	17,562	37,525	18,565	24,535	2,605
2011	20,944	46,881	21,263	26,948	2,330
2012	23,597	39,992	21,494	24,840	1,926
2013	25,081	37,421	22,762	24,211	1,859
2014	32,273	47,069	28,452	26,943	2,469
2015	40,562	47,679	33,999	27,989	2,124
2016	41,871	47,303	35,204	24,984	2,400
2017	47,283	40,912	40,624	26,701	2,285
2018	49,251	37,237	41,164	24,467	2,579

NOTES

1. The figures show New build (and Solo prior to October 2015) homes registered for NHBC's ten-year warranty.
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